"The many faces of Tourism" within Kavango Zambezi and Greater Mapungubwe TFCAs

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Outline

Introduction to TFCAs

Collaborative Destination Marketing

Culture & Community Theme

Kavango Zambezi TFCA

Greater Mapungubwe TFCA

Challenges and Lessons Learned

Tourism development context for SADC TFCAs

- Natural resources that straddle international boundaries are shared assets
- Potential to meaningfully contribute to biodiversity conservation & socio-economic development of rural communities
- TFCAs enable wildlife to move seasonally and make better use of a variety of habitats
- Tourism plays a great role in conserving and maintaining ecosystems in Pas – because assets within these areas are what forms the basis for enhancing visitor experience
- □ TFCAs are potential instruments for promoting regional integration, cooperative tourism and rural development
- Many renowned tourism destinations are already situated within SADC TFCAs & by developing tourism at a TFCA level, there is great potential to generate employment in these largely rural and marginal areas, thereby contributing to poverty reduction

What do TFCAs have to offer?

- TFCAs bring together some of the best and most established natural and wildlife areas in SADC.
- SADC TFCAs don't just have conservation value. They also have high cultural heritage and tourism value and are in some of Southern Africa's most marginalized rural areas.



Leveraging tourism for job creation & rural economic inclusion...

Tourism is:

- Multi-faced
- Cuts across sectors
- Diverse
- □ Typically has low barriers to entry
- Allows for wide participation including participation of the informal sector
- □ Labour-intensive
- Highly dependent on HEALTHY natural capital which includes wildlife, scenery, culture and heritage



The extent of the tourism value chain

DIRECT

Travel & Tourism contribution

COMMODITIES

Accommodation

Transportation

- Entertainment
- Attractions

INDUSTRIES

- Accommodation services
- Food & beverage services
- Retail Trade
- Transportation services
- Cultural, sports & recreational services

SOURCES OF SPENDING

- Residents' domestic T&T spending
- Businesses' domestic travel spending
- Visitor exports
- Individual government T&T spending

INDIRECT Travel & Tourism contribution

T&T investment spending

- Government collective T&T spending
- Impact of purchases from suppliers

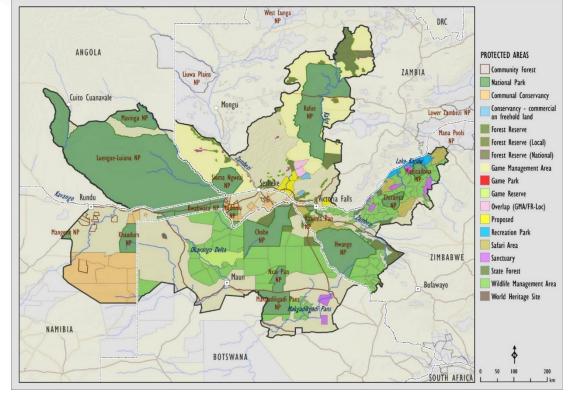
INDUCED contribution (spending of direct and indirect employees) Food and beverages Recreation Clothing Housing Household goods To To AL Travel & Tourism contribution To GDP To employment

What source markets are calling for?

Experiences in **nature / 'off the beaten track'** that are **unique** and present opportunities for **cultural and heritage** encounters...



KAZA TFCA



- □ The world's largest TFCA at 520,000 Km²
- 20 National Parks
- 85 Forest Reserve
- 22 Conservancies
- 11 Sanctuaries
- 103 WMA

Population: 2,677,086 Density: 5.15 pp Km² Population Growth: 2%



KAZA TFCA

Represents a bold commitment on the part of five countries – Angola, Botswana, Namibia, Zambia and Zimbabwe to;

- \checkmark To conserve biodiversity at a large scale
- ✓ To market this biodiversity using nature based tourism as the engine of rural economic growth and development

□ KAZA TFCA primary purpose –

- ✓ to manage shared natural and cultural heritage resources to derive equitable socio-economic benefits
- ✓ Harmonization of strategies, practices and policies together with promotion of coordinated transboundary partnerships and investments





- \checkmark Development and management structures for the TFCA
- ✓ Development of National Integrated Development Plans (IDPs) for all 5 partner countries
- ✓ Development of a Master IDP
- \checkmark Variety of Strategies and Action Plan
- ✓ Identification of Wildlife Dispersal Areas
- \checkmark Piloting of the KAZA UNIVISA

PUTTING ONTHEMAP

Delve into our map highlighting the mighty Kavango Zambezi Transfrontier Conservation Area and 16 must-visit destinations - including the central hub and gateway towns of Victoria Falls and Livingstone.

BY CARRIE HAMPTON

CA KHAUDUM NATIONAL PARK, NAMIBIA True wilderness for 4x4 fans

Getting there: On the 140km drive from Popa Falls at the western end of Bwabwata National Park, expect challenging off-roading in deep sand. Don't miss: Tackling wild and wooded country

in a 4x4. Khaudum is remote and untarned with no facilities - you're required to travel in a self-sufficient convoy of at least two vehicles. The rewards? Solitude, wilderness and and sightings of elephant, zebra, giraffe - and maybe lion, cheetah and wild dog - all to yourself. Where to stay: The Khaudum Campsite offers shade and little else.

C ZAMBEZI-CHOBE RIVER

Getting there: From Victoria Falls

followed by a boat ride downriver

for around 40 minutes, with two

border crossings en-route.

Don't mise: Impalila Island -

located at the meeting point of

two of Africa's greatest rivers, it's

a prime spot for birdwatching,

fishing, boat trips, relaxing at a

Collection includes Kaza Safari

Lodge and Cascade Island Lodge.

Where to stay: The KAZA

the local villages.

waterfront lodge or visiting one of

it's an hour or so by road to Kasane,

CONFLUENCE, NAMIBIA

Island life

BWABWATA NP. NAMIBIA **Between two rivers**

Getting there: Allow a 3hr cirive from Livingstone to Katima Mulilo, across a couple of rivers. Don't miss: This little-visited park of floodplain and woodland is bookended by the Okavango and Kwando rivers - the birdwatching is excellent, particularly when summer migrants arrive, There are plenty of hippos, crocs, elephant, red lechwe and, if you're lucky, lion and wild dog. Where to stay: There are a couple of luxury tented lodges along the Kwando River and a riverside campsite for self-drivers.

OKAVANGO DELTA, BOTSWANA Watery wilderness of the Kalahari

Getting there: Maun is the stepping-off point for the Okavango. A 11/shr flight (or 71/shr road trip) from Victoria Falls, it offers charter flights and road transfers to lodges in Moremi Game Reserve or private concessions. Don't mise: The wet and the dry. Nourished by life-giving waters from the Angolan highlands, the Okavango is a green-fingered mosaic of channels, lagoons, reedbeds and islands where different camps and lodges offer everything from game drives and bush walks to mokoro rides and boat trips depending on their location and the seasonal ebb and flow of floodwaters. Wildlife abounds in this utopia from swamp-dwelling lions to jewel-like reed frogs.

SIOMA NGWEZI NATIONAL PARK, ZAMBIA Catch yourself a tiger

Getting there: A 200km, 3.5hr drive from Livingstone to Sesheke (with a notorious 83km stretch of potholes) followed by 12km of good tar road to Sioma HQ. Don't mise: The fishing. Monster tiger fish lurk in the deep water beneath Ngonye Falls and some of the gentler cascades in this far-

flung park. There are few roads and skittish game, but if you're looking for feisty fishing, remote

wilderness and few other visitors, it doesn't get much wilder than this. Where to stay: Nowhere inside the park, but

there's a lodge and campsites nearby.

Mavinga ational Par

ANGOLA

National Pari

Tsodilo Hills

Okavango Delta

BOTSWANA









through Namibia's Zambezi Region, crossing three rivers and borders.

Just before the Okavango River spills out into the delta, it flows through the panhandle's floodplains and papyruschoked lagoons where birders can set their sights on fishing owls, bee-eaters and African skimmers, and anglers can try their luck with tiger fish and bream. A drier diversion to the south. Tsociilo Hills World Heritage Site is daubed with Bushman rock art.

Where to stay: As well as affordable houseboats, the region has several campsites and lodges.

O LIVINGSTONE, ZAMBIA

Blue Lagoon National Reserve

National Park

Kafue

Kazuma Par

ational Park

Gateway to the KAZA region and Victoria Falls Getting there: The new Harry Mwanga Nkumbula International Airport is

a hub for local and international flights. Don't miss: Chilling out at a riverside lodge on the Upper Zambezi or staying overnight at a more rustic island camp - the birdwatching, canceing and sundowner boat trips are legendary. Upping the adrenaline levels, book yourself onto a 'Flight of the Angels' flip over Mosi-oa-Tunya, or sign up for whitewater rafting, quad biking or a bungee jump off Victoria Falls Bridge. There's also great curio shopping, as well as local village visits. Don't miss the Livingstone Museum. See also pages 72-73.

LUSAKA

Chiza

ZIMBABWE

National Par

KAFUE NATIONAL PARK. ZAMBIA Land of the antelope

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Gotting there: Drive a little over

three hours from Livingstone or fly into one of several airstrips close to lodges. Don't miss: The antelopes. Kafue is renowned for its diversity, from lumbering eland to fleet-footed

duikers. Head to the Busanga Plains in the far north of the park where thousands of red lechwe splash

across vast, rolling floodolains under the attentive gaze of lion, leopard and cheetah. Swampdwelling sitatunga are also found here, along with avian

A-listers like Pel's fishing owl and African finfoot. Where to stay: Scattering of seasonal bushcamps in Busanga; permanent lodges in the south.

C KAZUMA PAN NATIONAL PARK, ZIMBABWE Wild plains for intrepid travellers Remote and difficult to access. this is a park for self-sufficient bush fanatics. Good hunting territory for lion, cheetah and wild dog, its open grassland supports large herds of buffalo and elephant, while the system of pans attracts a wide range of water birds.

MATUSADONA NATIONAL PARK, ZIMBABWE

Lakeside home of the big five Rising from the southern shore of Lake Kariba up into the rugged Zambezi escarpment, this magnificent park is well-known for the stunning Sanyati Gorge (streaked with waterfalls during the rains). The sunsets over the lake are also spectacular, while wildlife highlights include large herds of buffalo and good numbers of lion. You can track black rhino on foot or watch wildlife from a houseboat. Where to stay: Houseboats moor here overnight, and several lodges are situated in the park, mostly along the shoreline.



CHIZARIRA NATIONAL PARK, ZIMBABWE Stepping out in the wilderness Remote and rarely visited, with no permanent tourist accommodation currently available, Chizarira rewards well-equipped travellers with rugged scenery that's particularly good for walking safaris. Wildlife includes klipspringer, greater kudu, roan, elephant, buffalo, lion and spotted hvena.

VICTORIA FALLS. ZIMBABWE KAZA's other hub, south of the river

Getting there: The recently upgraded Victoria Falls International Airport has capacity to move around two million people per year on local and international flights. Don't miss: Victoria Falls and Zambezi National Parks - one gives you misty-eyed, close-up views of the great waterfall from rainforestcloaked footpaths, while the other is big five country. The town of Vic Falls, meanwhile, is booming; hotels are expanding, there's a cool food scene and it's buzzing with energy.

Where to stay: Like Livingstone, Vic Falls is awash with options, from campsites to lodges. See also pages 72-73

D LAKE KARIBA, ZIMBABWE Messing about in boats

Getting there: Milbisi is roughly a 3hr drive from Victoria Falls, while Safari Logistics and Executive Air can fly you to Kariba Town. Don't miss: A full moon overnight voyage sleeping on the ferry from Milbisi to Kariba - it will fill you with 'Kariba magic'. Sprawling over 280km, this man-made lake is a mecca for anyone with a love of fishing, birding or watersports.

Where to stay: Get afloat on a houseboat for a unique and very special experience.

ATIONAL PAR ZIMBABWI Zim's ultimate big

game country

Matobo Hill: National Park MAKGADIKGADI-NXAI NP. BOTSWANA Where nothing means everything Getting there: It's a long day's drive from

Victoria Falls, Or a 30-minute charter flight or 3-hour road transfer from Maun. Don't miss: The vast nothingness. Drive into the endless salt pans to witness the uncluttered curve of the earth, visit Kubu Island and feast your eyes on the bright rash of the Milky Way. Witness a little-known zebra migration, explore by quad bike or sit while a wild meerkat uses your head as a lookout. Where to stay: There's a spattering of topend camps on the northwest fringes of the pans, while well-equipped self-drivers can camp at Kubu Island.

CHOBE NATIONAL PAI BOTSWANA **Elephant heaven**

National Par NAMIBIA OKAVANGO PANHANDLE, BOTSWANA **Paradise for birders and**

anglers

Getting there: A full day's drive from Victoria Falls or Livingstone

Don't miss: The wildlife and the fishing.

lugana Island Lodge in the Okavango Delta

DESERT AND DELTA SAFARIS

ZAMBIA

Transboundary Tourism Development within the KAZA TFCA

Objective to develop KAZA into the premier tourist destination in Africa within the context of sustainable development

KAZA Tourism Working Group constituted to provide expert advice on issues related to transboundary tourism development and communicates at a transboundary level

The TWG is further mandated with transboundary tourism product development, as well as oversight of the same, as and when products are development by stakeholders

Strategic documents & interventions to date

□ Transboundary Tourism development Strategy – to provide strategic direction in advancing sustainable transboundary tourism in the TFCA: DRAFT awaiting approval from statutory structures

□ KAZA Brand/Logo guidelines: DRAFT awaiting approval from statutory structure

Transboundary Tourism Product Evaluation Framework: DRAFT awaiting approval from statutory structure

TORs for Packaging of Tourism Offerings of the KAZA TFCA – with support from SADC/GIZ TUPNR (Compile and cluster tourism attractions to increase the tourism appeal of the KAZA TFCA as a tourist destination) to be completed end August 2020

□ Facilitation of transboundary tourism activities

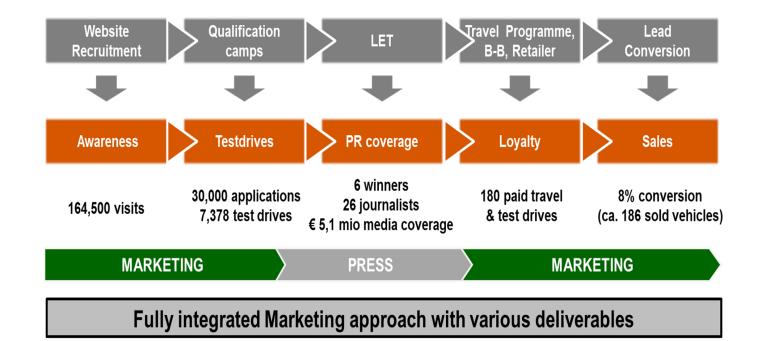
Examples of TTP and Activities

GRAZA Landover Experience Tour of 2019

- The Great KAZA Birding Route
- Chobe Zambezi Boat Safari
- □ KAZA Golf Classic
- GRAZA Mountain bike cruze
- Transboundary Code of conduct for the use of the Chobe River



Land Rover Experience Tour of KAZA 2019



The Great KAZA Birding Route

- Purpose promotion of the regions birding assets including birding sites, birder friendly accommodation establishments and local bird guides to the international birdwatchers
- Outcome the addition of a key niche tourism product of the region that will promote the protection of Key Biodiversity areas within the KAZA



Chobe Zambezi Boat safari

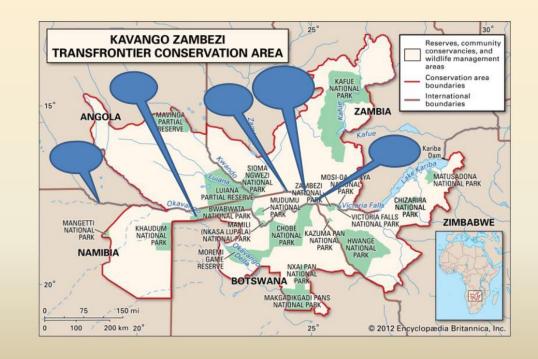
A cross border boat safari from Namibia, short visit into Angola, cross into Zambia (Simalaha conservancy) and enter Botswana through Kasane and continue to Victoria Falls (Zimbabwe)





Zambezi – Chobe boat cruise

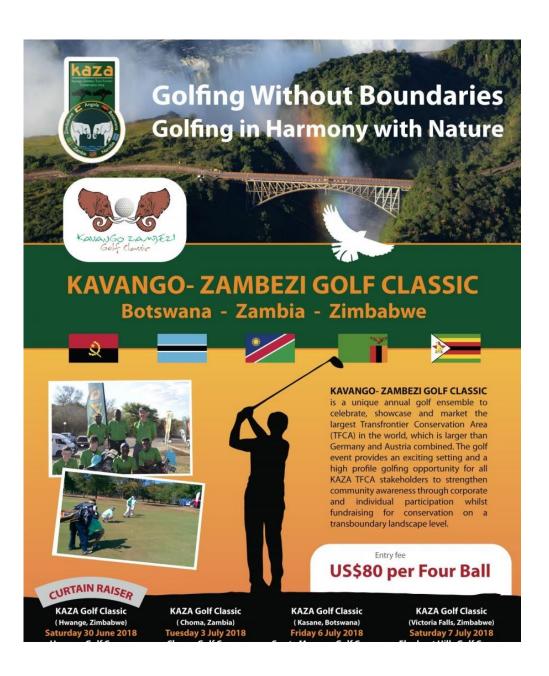




KAZA Golf Classic 2018

Hwange – 33 participants

- □ Zambia 42 participants
- Botswana 50 participants
- □ Zimbabwe 74 participants
- □ Total of 199 participants

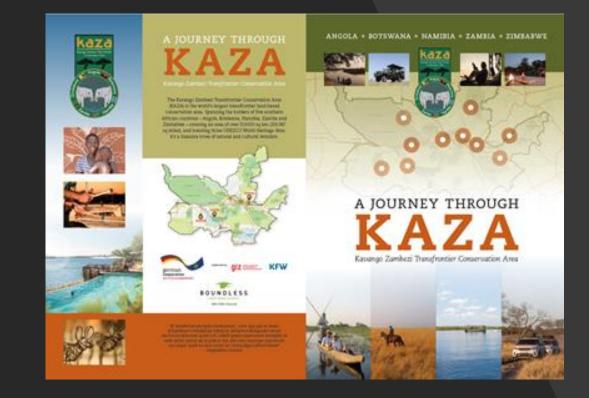


Collaborative Destination marketing

- Requires marketing and investment that goes beyond conventional marketing towards market development which focuses on both supply and demand sides, and that adds value to the tourism experience in a manner that expands the benefit of tourism to more than one country
- □ This intends to complement individual Partner Countries efforts, while diversifying KAZA's tourism offerings through capitalising on the region's natural and cultural heritage assets and contributing to socio-economic growth

□ A consultancy is set for completion end August 2020;

- Identify, develop and package content related to KAZA's biodiversity and cultural heritage story and expansive tourism offerings (accommodation, activities, attractions, cultural heritage encounters)
- To provide critical information on transboundary itinerary options (both print & electronic)
- Marketing tools : Business-to-Business, Business-toconsumer (B2C) marketing efforts for regional and international travel trade to use and access information for new travel itineraries and/or expansion of existing itineraries

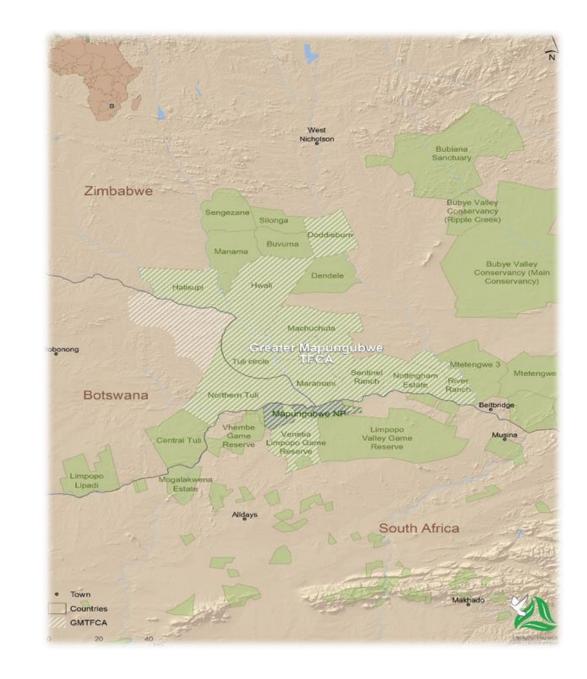


Multi-country but single DESTINATION approach to tourism market development of individual TFCAs

	Single country/destination	Multi-country/destination
Tourist / traveler	One country visited	Two or more countries visited
	Specific country destination or experience desired	Experience a varied and diverse itinerary by adding value to a single long-haul trip
	Less time and resources needed	More time and resources needed.
	Target market demographics limited to those of a single-targeted country / destination	Broad target market – young, middle-aged, affluent, adventure seeking, socially conscious, etc.
	Country solely responsible for all marketing and promotion efforts	Cost sharing through joint marketing and promotion efforts
Country / destination	Promotes competition among countries and drives isolationism and protectionism	Foster closer ties and enhances cooperation and collaboration among countries
	Traditional mono-product is often the main appeal and sustained	Potential to develop new tourism products and market niches
	Traditional status quo is maintained of all-inclusive enclaves dominated by international tour operators and global distribution networks	Opportunity to expand the benefits of tourism to other regions, actors and communities locally
	Single country / destination is the main attraction	Multi-country / destination packaging a key element
d SADC on	Traditional avenues of market access and promotion to potential visitors maintained	Provides access to a wider market and an opportunity to increase visitor numbers capitalizing on a wide region promotional effort
TFCAs and SADC region	Country benefits solely and directly from its own efforts	Opportunity to expand participation in tourism and spread tourism benefits regionally
	Focus on promoting and developing country / destination image	Strengthens regional image and appeal by showcasing the diversity of the region
	The country or individual destination is promoted	The region promoted as the destination

The GMTFCA

- Situated at the confluence of the Limpopo and Shashe rivers
- Straddles Botswana, South Africa and Zimbabwe
- MoU signed in 2006 by the three Partner Countries
- Selection of the Limpopo/Shashe area based on;
 - Rich biodiversity
 - Scenic beauty
 - Cultural importance
 - Area supports populations of big game and offers potential for the development of a viable consumptive and non-consumptive tourism industry



Protected Area	Status	Tenure		
Botswana				
NOTUGRE	Game Reserve	Private		
South Africa				
Baobab Nature Reserve	Nature Reserve	State		
Mapungubwe National park	National Park National Heritage site World heritage Site	State-National		
Venetia Limpopo Nature Reserve	wond hentage site	Private		
Vhembe Game Reserve	Game Reserve	Private		
Zimbabwe				
ZIIIDabwe				
Halisupi WMA	Wildlife Management Area	Community		
Hwali WMA (Gwanda Rural District Council)	Wildlife Management Area	Community		
Machuchuta WMA	Wildlife Management Area	Community		
Maramani WMA	Wildlife Management Area	Community		
Nottingham Estate	Game Ranch	State		
Sentinel Ranch	Game Ranch	State		
Tuli Circle Safari Area	Safari Area	State		

The Greater Mapungubwe TFCA.....

GMTFCA update and Cross-border products/events

The annual Nedbank Tour De tuli

- Four day mountain bike tour organized by Wilderness safaris
- 300km of challenging single-track across ancient elephant trails and remote terrain within the GMTFCA
- The tour is supported by all the three PCs, enabling border crossings
- Goal is to raise funds for Children in the wilderness (CITW), a non-profit orgn supported by Wilderness safaris

Safari-on-the- Run

- Annual cross-border trail running event,
- Covers 90km over three days
- Maramani Community Campsite is the base for this four-night event

Challenges & Lessons in implementing the TFCAS

GMTFCA Treaty still to be finalised and signed – PCs to review draft treaty and establish readiness for signing

The treaty will also assist in formalising GMTFCA structures

KAZA TFCA – there is a challenge of consistency of participation and delays with roll out of the UniVisa to all 5 Partner States

Thank you!

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